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Monday, 16 November 2026

IMPORTANT HIGHLIGHTS

- HMEL announced Reserved Incentive (RI) Scheme for PP & PE (LLDPE & HDPE grades) for the month of November 2026 as following: In PP – announced ARS links Incentive (RI) Scheme as: RI-1 – on Lifting >=75%, RI-2 - on Lifting >=90% in PE, non-zero-month average lifting from April - October 2026: RI-1 - on Lifting >=75% ,RI-2 - on Lifting >=90% Value of RI 1 & RI 2 may be different for PP, HDPE, & LLDPE.*
- OPAL announced AMSP linked incentive scheme in PP & PE for the month of November 2026, as following: % Lifting against AMSP FY'26-27 PP Special Incentive in Rs./MT: 75% as o1, 100% as o2 HDPE Swing grades Incentive in Rs./MT: 100% as β1, 125% as β2. HDPE Dedicated grades Incentive in Rs./MT: Flat discount (> 1MT lifting) as β2. LLDPE Special Incentive in Rs./MT: 100% as γ1, 125% as γ2.
- Supreme Petrochem Ltd (SPL) reduced GPPS and HIPS Prices by Rs. 3000/- Per MT.

INTERNATIONAL OFFERS FOR INDIA & OTHER COUNTRIES

- Formosa from Taiwan offered their PVC S-65D at US$ 1010/- Per MT CIF Nhava Sheva/Mundra. US$ 880/- Per MT CIF China and US$ 850/- Per MT FOB Taiwan for December shipment.

PETROCHEMICAL PLANT NEWS

- Braskem is planning to extend the Force Majeure (FM) on the supplies of Polypropylene (PP) from its Plant for an unspecified duration. The Plant is located in Wesseling, Germany, with a production capacity of 240,000 MT/Year.
- Sinopec Yangzi is aiming to restart its No. 1 Polypropylene (PP) Plant by the end of December 2026 following maintenance. The Plant is located at Nanjing, China, with a production capacity of 140,000 tonnes per year.
- Satellite Chemical is planning to invest Yuan 20.7 Billion (USD 3 Billion) to establish a new 2 Million Tons/Year Propane Dehydrogenation (PDH) Unit with along with downstream Plants, in Lianyungang, China.
- Zhejiang Petroleum & Chemical (ZPC) is likely to shut its Styrene Unit for one month of maintenance work. The Unit is located in Zhejiang, China, with a production capacity of 600,000 Tons/Year.
- Yisheng Dalian has restarted its Purified Terephthalic Acid (PTA) Unit. The Unit is located in Dalian, Liaoning, China, with a production capacity of 3.75 Million Tons/Year.
- Yisheng Dahua Petrochemical has restarted its No.2 Purified Terephthalic Acid (PTA) Unit. The Unit is located in Dalian, China, with a production capacity of 3.75 Million Tons/Year.
- Sinopec Shanghai Petrochemical has shut its Paraxylene (PX) Unit in mid-November, 2026. The Unit is located in Shanghai, China, with a production capacity of 600,000 Tons/Year.
- Henan Yongjin Chemical has restarted its two Monoethylene Glycol (MEG) Units following maintenance work; operating rates ramping up. The Units are located in Puyang, Henan, China, each with a production capacity of 200,000 Tons/Year.
- Celanese intends to shut its Acetic Acid Unit on around 1st December, 2026 for maintenance work. The Unit is located in Pulau Sakra, Singapore, with a production capacity of 600,000 Tons/Year.

MISCELLANEOUS NEWS

- The annual rate of inflation based on WPI recorded at 12.29% in October 2026 vs 11.39% in September2026.
- USD/INR Daily Update: The rupee strengthened by 17 paise against the dollar, closing at ₹93.88, compared to yesterday's close of ₹94.05. Today's range: Open ₹94.27 | Low ₹93.86 | High ₹94.28 | Close ₹93.88
- China January Futures (RMB/MT)— Settlement Price Update: PP 9,306 (+158), LLDPE 8,458 (+140), PVC 5,036 (+26).

INTERNATIONAL OFFERS FOR CHINA & HONG KONG

- PP Film offers in China quoted at US$ 1350/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US$ 1300/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US$ 1300/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US$ 1325/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US$ 1330/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US$ 1140/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US$ 1065/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US$ 1065/MT, T/T, CFR Ningbo basis.
- HDPE Raffia offers in China quoted at US$ 1135/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US$ 1300/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US$ 1150/MT, T/T, CFR Huangpu basis.
- PP Injection/PP Raffia Prices assessed stable at US$ 1400/MT and PPCP assessed at US$ 1440/MT in Hong Kong Market.
- HDPE Film Prices assessed stable at US$ 1330/MT, LLDPE at US$ 1300/MT and LDPE at US$ 1660/MT in Hong Kong Market.

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1420	1430	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1390	1400	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1390	1400	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1300	1310	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1270	1280	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1290	1300	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1560	1570	(NC)
Oman	Nhava Sheva	LLDPE Film	USD/MT	1290	1300	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	1000	1010	(-10)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1660	1670	(NC)
China	Nhava Sheva	GPPS	USD/MT	1520	1530	(NC)
China	Nhava Sheva	HIPS	USD/MT	1615	1625	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1660	1670	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1250	1260	(NC)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES

Grade	Company	Price (Rs./KG)	Price Difference
PP Film	-	153	(NC)
PP Injection	-	146	(-2)
PP Raffia	-	145	(-2)
PP CP	-	160	(NC)
HDPE Film	HMEL	135	(NC)
HDPE Injection	GAIL	134	(NC)
HDPE Blow	HMEL	133	(NC)
LDPE Film	IMPORTED	163	(NC)
LLDPE Film	HMEL	139	(-1.5)
PVC Suspension	FORMOSA	100	(NC)
EVA 18%	-	152	(NC)
GPPS	IMPORTED	164	(-2)

KOLKATA MARKET PRICES

Grade	Company	Price (Rs./KG)	Price Difference
PP Film	-	160.25	(NC)
PP Injection	-	151.5	(-1)
PP Raffia	-	152.5	(NC)
PP CP	-	162.75	(NC)
PP Random copolymer(RCP)	IMPORTED	167.75	(+0.75)
HDPE Film	-	139.5	(+0.5)
HDPE Injection	-	137.25	(NC)
HDPE Blow	-	138.25	(NC)
LDPE Film	-	176.25	(-1.75)
LLDPE Film	-	142.5	(+2)

JAIPUR MARKET PRICES

Grade	Price (Rs./KG)
PP Film	159
PP Injection	153
PP Raffia	152
HDPE Film	140
HDPE Injection	136
HDPE Blow	137
LDPE Film	172
LLDPE Film	142

KANPUR MARKET PRICES

Grade	Company	Price (Rs./KG)	Price Difference
PP Film	HMEL	158	(NC)
PP Injection	HMEL	152	(-1)
PP Raffia	-	150	(NC)
HDPE Film	OPAL	138	(-1)
HDPE Injection	-	136	(NC)
HDPE Blow	HMEL	135.5	(NC)
LDPE Film	RELIANCE	178	(+1)
LLDPE Film	-	139	(-1)

NEW DELHI MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	-	159
PP Injection	HMEL	153.5
PP Raffia	OPAL	153.5
PP Lamination	EXXON	165.5
PP CP	HMEL	156.5
PP Random copolymer(RCP)	RELIANCE	180
HDPE Film	-	139
HDPE Injection	GAIL	137
HDPE Blow	GAIL	137
LDPE Film	RELIANCE	178
LLDPE Film	-	140
LLDPE Moulding	-	151
PVC Suspension	CHINA	97.5
EVA 18%	LVS	152
GPPS	SUPREME	172
HIPS	SUPREME	180
ABS	IMPORTED	193
PET	-	132
PC	LOTTE	230

AHMEDABAD MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	-	157
PP Injection	NAYARA	148
PP Raffia	NAYARA	146.5
PP Lamination	EXXON	166
PP CP	-	160
PP Random copolymer(RCP)	-	165
HDPE Film	-	140
HDPE Injection	-	134
HDPE Blow	-	136
LDPE Film	-	166
LLDPE Film	-	140
LLDPE Moulding	-	149
PVC Suspension	HYGAIN	97
GPPS	SUPREME	167
HIPS	TATA	175
ABS	TATA	190
PET	BILLION	128
PC	-	228

RAIPUR MARKET PRICES

Grade	Price (Rs./KG)
PP Film	161
PP Injection	154
PP Raffia	153
PP Lamination	165
PP CP	164
PP Random copolymer(RCP)	179
HDPE Film	141
HDPE Injection	140
HDPE Blow	140
LDPE Film	177
LLDPE Film	143

INTERNATIONAL OFFERS FOR CFR SOUTH EAST ASIA

Port Of Discharge	Grade	Price (US$/MT)	Price Difference
HCM, Vietnam	PP Film	1450	(NC)
Indonesia	PP Injection	1450	(NC)
HCM, Vietnam	PP Raffia	1400	(NC)
HCM, Vietnam	PP CP	1440	(NC)
HCM, Vietnam	BOPP	1420	(NC)
HCM, Vietnam	HDPE Film	1330	(NC)
Indonesia	HDPE Injection	1320	(NC)
Indonesia	HDPE Blow	1325	(NC)
HCM, Vietnam	HDPE Raffia	1330	(NC)
HCM, Vietnam	LDPE Film	1660	(NC)
HCM, Vietnam	LLDPE Film	1300	(NC)
HCM, Vietnam	PVC Suspension	860	(NC)
HCM, Vietnam	EVA 18%	1600	(NC)
HCM, Vietnam	GPPS	1570	(NC)
HCM, Vietnam	HIPS	1640	(NC)
HCM, Vietnam	ABS	1765	(NC)
HCM, Vietnam	PET	1180	(NC)

SPOT PP, PE AND PVC PRICES OF CHINA

Grade	Price (RMB/MT)	Price Difference
PP	11325	(-50)
HDPE	10712	(-13)
LDPE	11633	(+200)
LLDPE	9575	(+47)
PVC	4983	(-28)

FEEDSTOCK PRICES (US$/MT)

FeedStock	Price	Price Difference
ACN SE Asia	1805	(NC)
VCM CFR SE Asia	730	(NC)
VCM CFR FE Asia	695	(NC)
EDC CFR SE Asia	365	(NC)
EDC CFR FE Asia	365	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	930	(NC)
Paraxylene CFR SE Asia	1185	(NC)
MEG CFR China	720	(NC)
Styrene Monomer FOB Korea	1310	(+19)
Styrene Monomer CFR China	1250	(+18)
Naphtha CFR Japan	910	(-5)
Naphtha CFR Europe	830	(-10)
Ethylene CFR NE Asia	1255	(+10)
Ethylene CFR SE Asia	1195	(+10)
Propylene CFR China	1315	(-30)
Propylene FOB Korea	1275	(-30)
Propylene CFR SE Asia	1325	(-10)

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